

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MEEHANCOMBS GLOBAL CREDIT
OPPORTUNITIES MASTER FUND, LP, RELATIVE
VALUE-LONG/SHORT DEBT PORTFOLIO, A
SERIES OF UNDERLYING FUNDS TRUST, and
TRILOGY PORTFOLIO COMPANY, LLC,

Plaintiffs,

v.

CAESARS ENTERTAINMENT CORPORATION and
CAESARS ENTERTAINMENT OPERATING
COMPANY, INC.,¹

Defendants.

No. 14 Civ. 07091 (SAS)

**STIPULATION OF
VOLUNTARY DISMISSAL
AS TO CLAIMS ASSERTED BY
PLAINTIFF MEEHANCOMBS
GLOBAL CREDIT
OPPORTUNITIES MASTER FUND,
LP AND AMENDMENT OF
CASE CAPTION**

IT IS HEREBY STIPULATED AND AGREED, by and among plaintiff MeehanCombs Global Credit Opportunities Master Fund, LP ("MeehanCombs") and defendant Caesars Entertainment Corporation ("CEC"), by their undersigned counsel, pursuant to FED. R. CIV. P. 41(a)(1)(A)(ii), that the above-captioned matter is dismissed without prejudice and with each side to bear its own costs, disbursements, and attorneys' fees *only* as between plaintiff MeehanCombs and defendant CEC. Such dismissal is without prejudice to, and does not apply to, the claims of plaintiffs Relative Value-Long/Short Debt Portfolio, A Series of Underlying Funds Trust and Trilogy Portfolio Company, LLC.

¹ Plaintiffs' claims as against Defendant Caesars Entertainment Operating Corporation are stayed pursuant to Section 362(a) of the Bankruptcy Code based on involuntary and voluntary Chapter 11 petitions filed with respect to Caesars Entertainment Operating Corporation. For the avoidance of doubt, and notwithstanding anything else stated herein, this Stipulation of Voluntary Dismissal as To Claims Asserted By Plaintiff MeehanCombs Global Credit Opportunities Master Fund, LP *is not and should not be deemed an attempt to commence or continue an action against Caesars Entertainment Operating Corporation, to collect a debt against Caesars Entertainment Operating Corporation or take any other action in violation of the automatic stay imposed by section 362 of Title 11 of the United States Code.*

IT IS FURTHER STIPULATED AND AGREED that the case caption for this action going forward shall be as follows:

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

TRILOGY PORTFOLIO COMPANY, LLC and
RELATIVE VALUE-LONG/SHORT DEBT
PORTFOLIO, A SERIES OF UNDERLYING FUNDS
TRUST,

Plaintiffs,

v.

CAESARS ENTERTAINMENT CORPORATION and
CAESARS ENTERTAINMENT OPERATING
COMPANY, INC.,

Defendants.

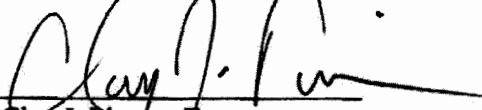
No. 14 Civ. 07091 (SAS)

* * * *

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Dated: March 15, 2016
New York, New York

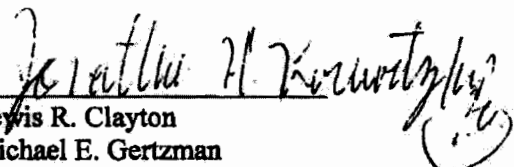
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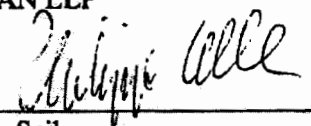
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Trilogy Portfolio Company, LLC, and Relative
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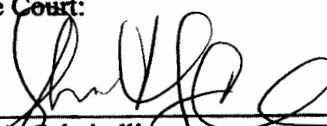
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*Attorneys for Defendant Caesars Entertainment
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SO ORDERED this 17 day of March, 2016.

By the Court:


Shira A. Scheindlin
United States District Judge JK