

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

**THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO
RICO,**

As representative of

**THE COMMONWEALTH OF PUERTO
RICO, *et al.***

Debtors¹.

PROMESA

Title III

Case No. 17-CV-01578-LTS

Case No. 17-03283

(Joint Administration Requested)

**NOTICE OF NO APPOINTMENT OF OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR PUERTO RICO SALES
TAX FINANCING CORPORATION (COFINA)**

Pursuant to section 1102(a)(1) of the Bankruptcy Code, made applicable to these proceedings by section 301 of the Puerto Rico Oversight, Management and Economic Stability Act of 2016 or “PROMESA”, Guy G. Gebhardt, Acting United States Trustee for Region 21 reports he will not appoint an Official Committee of Unsecured Creditors in case no. 17-BK-03284 (COFINA’s Title III Case) at this time.

¹ The Debtors in these Title III Cases, along with each Debtor’s respective bankruptcy case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686). Case Nos. 17 BK 3283-LTS and 17 BK 3284-LTS are jointly administered by order of the court.

DATED: June 15, 2017

GUY G. GEBHARDT
Acting United States Trustee for Region 21

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(Electronically Filed)

By: s/ Monsita Lecaroz-Arribas
Monsita Lecaroz-Arribas
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