

UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO

THE GOVERNMENT DEVELOPMENT BANK  
FOR PUERTO RICO,

Applicant.

PROMESA

Title VI

Case No. 18-1561-LTS

ORDER SETTING THE DEADLINE FOR (I) PARTIES TO FILE A NOTICE OF  
INTENTION TO OBJECT TO THE QUALIFYING MODIFICATION FOR THE  
GOVERNMENT DEVELOPMENT BANK FOR PUERTO RICO AND  
(II) PARTIES TO FILE STANDING OBJECTIONS

Upon the urgent motion (the “Urgent Motion”)<sup>1</sup> of GDB and AAFAF for entry of an order (i) setting the deadline for parties to file a notice of intention to object to the Qualifying Modification (the “Notice of Intention to Object Deadline”) and (ii) setting the deadline for parties to file Standing Objections (the “Standing Objection Deadline”), and the Court having determined the legal and factual basis set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. This Urgent Motion is granted as set forth herein.
2. The Notice of Intention to Object Deadline is August 20, 2018.
3. The Standing Objection Deadline is August 30, 2018.
4. Any Notice of Intention to Object must: (i) be in writing; (ii) conform to the applicable Local Rules for the United States District Court of Puerto Rico (the “Local Rules”) and PROMESA; (iii) set forth the name of the objecting party, the basis for the objection, and the specific ground thereof; and (iv) be filed with the Court, together with proof of service. In

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<sup>1</sup> Capitalized terms used by not defined herein shall have the meanings used in the Urgent Motion.

addition to being filed with the Court, any such notices must be served on the following parties so as to be received by 5:00 p.m. (prevailing Eastern Time) on August 20, 2018, the Notice of Intention to Object Deadline: (a) GDB, Minillas Government Center, Avenida de Diego, Parada 22, San Juan, PR 00907 (Attn: Belén Fornaris Alfaro); (b) AAFAF, Minillas Government Center, Avenida de Diego, Parada 22, San Juan, PR 00907 (Attn: Mohammad Yassin Mahmud); and (c) O'Melveny & Myers LLP, Times Square Tower, Seven Times Square, New York, NY 10036 (Attn: John J. Rapisardi, Esq., Suzanne Uhland, Esq., and Peter Friedman, Esq.).

5. Any Standing Objection must: (i) be in writing; (ii) conform to the applicable Local Rules and PROMESA; (iii) set forth the name of the objecting party, the basis for the objection, and the specific ground thereof; and (iv) be filed with the Court, together with proof of service. In addition to being filed with the Court, any such notices must be served on the following parties so as to be received by 5:00 p.m. (prevailing Eastern Time) on August 30, 2018, the Standing Objection Deadline: (a) GDB, Minillas Government Center, Avenida de Diego, Parada 22, San Juan, PR 00907 (Attn: Belén Fornaris Alfaro); (b) AAFAF, Minillas Government Center, Avenida de Diego, Parada 22, San Juan, PR 00907 (Attn: Mohammad Yassin Mahmud); (c) O'Melveny & Myers LLP, Times Square Tower, Seven Times Square, New York, NY 10036 (Attn: John J. Rapisardi, Esq., Suzanne Uhland, Esq., and Peter Friedman, Esq.); and (d) the party that is the subject of the Standing Objection.

6. Absent leave from the Court for good cause shown, only those parties that timely filed a Notice of Intention to Object by the Notice of Intention to Object Deadline shall be permitted to file a preliminary or supplemental objection.

7. GDB and AAFAF shall provide notice of this Order by facsimile, e-mail, overnight delivery, or hand delivery to (1) all of the parties listed in paragraph 9 of the Urgent

Motion and (2) the Holders of Participating Bond Claims (as each term is defined in the Restructuring Support Agreement).

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

9. This relates to and resolves Docket Entry No. 3.

SO ORDERED.

Dated: August 10, 2018

/s/ Laura Taylor Swain

Laura Taylor Swain  
United States District Judge