



**BREAKING NEWS
FOR IMMEDIATE RELEASE**

**Winners Announced for the 11th Annual M&A Advisor Awards
Top M&A Deals and Professionals honored December 11th at the New York Athletic Club**

New York, NY, December 12, 2012 – The M&A Advisor announced the winners of the 2012 M&A Advisor Awards last night at the 11th Annual M&A Advisor Awards to a jubilant, sold-out crowd at the New York Athletic Club. Bloomberg Television Reporter Shannon Pettypiece hosted the event featuring a keynote address by Joe Brusuelas, Senior Economist at Bloomberg.

“The award winners represent the best of the M&A industry in 2012 and earned these honors by standing out in a group of very impressive finalists,” said Roger Aguinaldo, CEO of The M&A Advisor. “From lower middle market to multi-billion dollar deals, we are recognizing the leading transactions, firms and individuals that represent the highest levels of performance.”

The 11th Annual Awards Gala honored the leading deal-teams, firms and deal-makers whose activities set the standard for M&A transactions. This year, a record of 423 nominees, representing over 600 companies, became finalists for the awards. An independent judging committee of 16 top M&A, Restructuring and Finance industry experts determined the ultimate recipients of the awards which were revealed “Academy-Award style” at the gala.

In addition to the 2012 award winners, five leading M&A industry pioneers were inducted into The M&A Advisor Hall of Fame for their outstanding achievements and accomplishments in the fields of M&A, turnaround and financing – John Wm. (Jack) Butler Jr., Partner, Skadden Arps, Slate, Meagher and Flom; Dr. Mario Garnero, Chairman, Brasilinvest; Rajiv K. Luthra, Co-Founder and Managing Partner, Luthra and Luthra; Alexis Rodzianko, CEO, IFC Metropoli; and Wang Wei, Chairman, China M&A Group. For profiles and photos of the Hall of Fame Inductees, please [CLICK HERE](#).

“These individuals have and continue to set the bar for business professionals worldwide,” stated David Fergusson, Senior Managing Director for The M&A Advisor. “We are honored to induct Mr. Butler, Dr. Garnero, Mr. Luthra, Mr. Rodzianko and Mr. Wei into the M&A Advisor Hall of Fame for their contributions to our industry and inspiration to us all.”

The gala is the premier celebration of the year for the industry’s leading dealmakers. The 11th Annual Awards Gala was held in conjunction with the 2012 M&A Advisor Summit that featured over 350 of the industry’s leading M&A professionals participating in exclusive interactive forums led by over 50 M&A, restructuring, media, academic, and political stalwarts. [CLICK HERE](#) for an event profile and agenda.

To follow is a detailed list of all of the Award Winners and Finalists for the 11th Annual M&A Award and a photo of the Winners. For more information, please visit www.maadvisor.com or contact The M&A Advisor at 718 997 7900.

THE M&A ADVISOR

Since 1998, The M&A Advisor has been presenting, recognizing the achievement of and facilitating connections between the world’s leading mergers and acquisitions, financing and turnaround professionals with a comprehensive range of services including M&A SUMMITS; M&A AWARDS; M&A CONNECTS™; M&A ALERTS™, M&A LINKS™ MandA.TV and M&A MARKET INTEL™. Visit www.maadvisor.com to learn more.

Media Contact:

Liudmila Pisareva

The M&A Advisor

lpisareva@maadvisor.com

T. 718-997-7900



THE 11th ANNUAL M&A ADVISOR AWARDS WINNERS AND FINALISTS

The winners for the 11th Annual M&A Advisor Awards are as follows:

I. M&A DEAL OF THE YEAR

M&A Deal of the Year (Over \$2.5 Billion)

Winner

\$8.1 Billion Merger of Burger King and Justice Holdings Ltd.

Greenberg Traurig LLP
Tegriss Advisors, LLC
Barclays Capital
Burger King
Justice Holdings Ltd.
Price WaterHouse Coopers LLP
Sullivan and Cromwell LLP

Finalists

Represented Novellus in its \$3.3 billion merger with Lam Research

Morrison & Foerster LLP
BofA Merrill Lynch
Goldman, Sachs & Co
Jones Day
Lam Research
Novellus Systems

Combination of Exxaro's mineral sands operations with the proprietary pigment-making technology of Tronox Incorporated

Orrick, Herrington & Sutcliffe LLP
Ashurst Australia
Exxaro Resources Ltd.
Goldman, Sachs & Co.
JPMorgan Chase & Co.
Kirkland & Ellis LLP
Moelis & Company
Norton Rose South Africa
PriceWaterhouseCoopers
Tronox Incorporated

Consortium acquisition of Nortel Networks Corporation's patent portfolio

Shearman & Sterling, LLP
Cleary, Gottlieb, Steen & Hamilton
Nortel
Sony

Bristol-Myers Squibb Acquires Amylin

Skadden Arps Slate Meagher & Flom LLP
Amylin

M&A Deal of the Year (Over \$1 Billion to \$2.5 Billion)

Winner

Sale of the Los Angeles Dodgers to Guggenheim Baseball Management LLC

Foley & Lardner
The Blackstone Group
Blackstone Advisory Partners
Dewey & LeBoeuf
Ernst & Young
Guggenheim Baseball Management
Guggenheim Securities LLC
Kekst and Company
LA Partners LLC
Los Angeles Dodgers
Morgan Lewis
Morrison & Foerster LLP
SmartRoom
Sullivan & Cromwell

Finalist

Wolverine World Wide, Inc., Golden Gate Capital and Blum Capital Partners acquisition of Collective Brands, Inc.

Robert W. Baird & Co
Blum
Collective Brands, Inc
Josh Cohen
Wolverine Worldwide, Inc.

Acquisition of Yammer by Microsoft

Orrick, Herrington & Sutcliffe LLP
Microsoft Inc.
Perkins Coie LLP
Qatalyst
Yammer Inc.

Acquisition of AmWINS Group by New Mountain Capital

Financial Technology Partners
AmWINS Group
New Mountain Capital

Acquisition by Jinchuan Group Limited (incorporated in the Peoples Republic of China) through a South African Subsidiary of Metorex Limited (incorporated in South Africa)

Edward Nathan Sonnenbergs (ENS)
Allen & Overy
DLA Cliffe Dekker Hofmeyr
Goldman Sachs Asia
Goldman Sachs SA
Intralinks
Jinchuan Group
KPMG Services (Proprietary) Limited
Metorex Limited
One Capital
Standard Bank

IHH Healthcare and Khazanah's US\$1.7bn acquisition of Acibadem

Merrill Corporation
Casta Consultancy
Deutsche Bank
IHH Healthcare Berbad
Khazanah Nasional Berhad
Merrill DataSite
PwC
White & Case LLP

Sony Corporation of America –US\$2.2 Billion Acquisition of EMI Music Publishing

White & Case LLP

Acquisition of Citadel Broadcasting Corporation by Cumulus Media

Loeb & Loeb LLP
Citadel Broadcasting
Cumulus Media
J.P. Morgan
Lazard Frères & Co. LLC
UBS Securities LLC

M&A Deal of the Year (Between \$500mm and \$1 Billion)

Winner

Acquisition of 1-800 CONTACTS by WellPoint

Sonenshine Partners LLC
1-800 CONTACTS
Credit Suisse
Linklaters LLP
Merrill Datasite
Ropes & Gray LLP
WellPoint Inc.

Finalists

Welsh, Carson, Anderson & Stowe and JMI Equity have acquired a majority interest in Triple Point Technology from ABRY Partners

Marlin & Associates
Welsh, Carson, Anderson & Stowe

Sale of Charming Shoppes Inc. to Ascena Retail Group Inc.

Schulte Roth & Zabel LLP
Ascena Retail Group Inc.
Bank of America Merrill Lynch
Barclays Capital Inc.
Charming Shoppes Inc.
Drinker Biddle & Reath LLP
Proskauer Rose LLP

Cerberus acquisition of AT&T's Advertising and Interactive Solutions businesses

Schulte Roth & Zabel LLP
AT&T Inc.
Bank of America Merrill Lynch
Cerberus Capital Management LP
Citigroup Inc.
Sullivan & Cromwell LLP

Acquisition of Instagram by Facebook

Orrick, Herrington & Sutcliffe LLP
Facebook, Inc.
Fenwick & West, LLP
Instagram, Inc.

Interline Brands Acquired by Affiliates, GS Capital Partners and P2 Capital Partners for \$1.1 bn

FTI Consulting, Inc.
Barclays Capital
Debevoise & Plimpton LLP
Fried, Frank, Harris, Shriver & Jacobson LLP
Goldman Sachs
GS Capital Partners
Interline Brands
P2P Capital Partners
Paul, Weiss, Rifkind, Wharton & Garrison LLP

M&A Deal of the Year (Between \$250mm and \$500mm)

Winner

Acquisition of Oliver Products Company by Berwind Corporation

Mesirow Financial
Berwind Corporation
CISCO Systems, Inc.
CliftonLarsonAllen
Dechert LLP
Ernst & Young
Intralinks
Jeffries & Company
Mason Wells
Oliver Products Company
Quarles & Brady LLP

Finalists

Sale of Royal Purple Inc. to Calumet Specialty Products LP

Cleary Gull Inc.
Briggs & Veselka Co.
Calumet Specialty Products, LP
Grant Thornton LLP
Hallett & Perrin
Latham & Watkins
Royal Purple Inc.

Acquisition of Fleet One by Wright Express

Financial Technology Partners
Fleet One
Wright Express

Acquisition of Osmose Holdings Inc. by funds managed by Oaktree Capital Management, L.P.

Western Reserve Partners LLC
Ernst & Young LLP
Freed Maxick & Battaglia CPAs, PC
Funds Managed by Oaktree Capital Management, L.P.
Hodgson Russ LLP
Kirkland & Ellis LLP
Osmose Holdings, Inc.
Western Strategic Advisors LLC

Merger of Fundtech Ltd. with F.T. Israeli Mergerco Ltd. (an affiliate of GTCR Fund X/A LP)

Kramer Levin Naftalis & Frankel LLP
Bank of Montreal
Citigroup Global Markets Inc.
F.T. Israeli Mergerco Ltd.
Fundtech Ltd.
Kirkland & Ellis LLP
Meitar Liquornik Geva & Leshem Brandwein
Newstone Capital Partners, LLC
Royal Bank of Canada
Skadden, Arps, Slate, Meagher & Flom
US FT Parent, Inc.

Euro Car Parts Holding Sale to LKQ Corporation

Robert W. Baird & Co
Euro Car Parts
LKQ Corporation

Teachers Insurance and Annuity Association of America and Cook Inlet Region Inc. joined Edison Mission Energy to form Capistrano Wind Partners LLC, to invest in up to seven wind farms with generation capacity of up to 500 megawatts

Greenberg Traurig LLP
Cook Inlet Region, Inc. (CIRI)
Edison Mission Energy
Gibson, Dunn & Crutcher LLP
Marathon Capital
TIAA-CREF | Financial Services

Acquisition of maxIT Healthcare, LLC by SAIC, Inc. (NYSE: SAI)

Houlihan Lokey
Ernst & Young
Haskell & White
Intralinks
maxIT
Rutan & Tucker
SAIC

M&A Deal of the Year (Between \$100mm and \$250mm)

Winner

Acquisition of MarketTools by TPG Growth and SurveyMonkey

Bridge Street Advisors
Deloitte
DLA Piper
Ernst & Young
MarketTools
Ropes & Gray
SurveyMonkey
TPG Growth
PwC
Wilson Sonsini

Finalists

Acquisition of Composite Engineering, Inc. ("CEI") by Kratos Defense & Security Solutions, Inc. ("Kratos")

Andrews Kurth
B. Riley & Co.
Composite Engineering Inc.
Janes Capital Advisors
Kratos Defense & Security Solutions, Inc.
Paul Hastings Janofsky & Walker
RR Donnelley & Co.
Sagent Advisors

Merger of Thorpe Products with Distribution International

GulfStar Group
Audax Group
CapStreet Group
Kirkland & Ellis
KPMG

Acquisition of Parfums de Coeur by Yellow Wood Partners

Seward & Kissel LLP
Blum Shapiro
Deloitte & Touche LLP
Fried Frank Shriver & Jacobson LLP
General Electric Capital Corporation
Houlihan Lokey
Kayne Anderson
McGladrey LLP
Merrill DataSite
Morgan Stanley Smith Barney
Parfums de Couer, Ltd.
Yellow Wood Partners

Acquisition of ContentGuard Holdings, Inc. by Pendrell Technologies, LLC

Houlihan Lokey Capital, Inc.
Arnold & Porter LLP
ContentGuard, Inc.
Merrill Corporation
Microsoft Corporation
Morrison & Foerster LLP
Pendrell Corporation
Technicolor
Time Warner

KRG Capital Partners' Acquisition of Naztec, Inc. and Trafficware, Ltd.

Raymond James & Associates, Inc.
Ernst & Young LLP
Hogan Lovells LLP
KenWood & Associates, P.C.
KRG Capital Partners
Naztec, Inc. and Trafficware, Ltd.
R.R. Donnelley
Shutts & Bowen LLP

Sales of EDI Holdings, Inc. by Bertram Capital to Nordson Corporation (NDSN)

Bertram Capital Management LLC
BMO
Grant Thornton
Hirschler Fleischer
Intralinks
Jones Day
Lazard Middle Market
Nordson Corporation

Purchase of McGraw-Hill's Broadcasting Group by The E.W. Scripps Company

Baker & Hostetler LLP
Deloitte & Touche
Ernst & Young
Foros Group
Merrill Corporation
Morgan Stanley
Shearman & Sterling LLP
Sun Trust Bank
The E. W. Scripps Company
The McGraw-Hill Companies, Inc.

Sale of Power Fasteners to Stanley Black & Decker, Inc. (NYSE: SWK)

Herrick, Feinstein
McGladrey
Miles Stockbridge
Powers Fasteners
PWC
Stanley Black & Decker

M&A Deal of the Year (Between \$50mm and \$100mm)

Winner

Acquisition of GenturaDx, Inc. by Luminex Corporation)

Bass Berry & Sims PLC
Bay City Capital
Conyers Dill & Pearman
Cooley LLP
DT Capital Partners
Ernst & Young LLP
GenturaDx
IntraLinks, Inc.
Luminex Corporation
Mohler, Nixon & Williams
O'Neal Webster
Perella Weinberg Partners
PricewaterhouseCoopers LLP
UBS Investment Bank

Finalists

Sale of Dorner Mfg. Corp. to Incline Equity Partners

Cleary Gull Inc.
Cohen & Grigsby
Cramer, Multhauf & Hammes, LLP
Dorner Mfg. Corp.
Incline Equity Partners
Madison Capital Funding
Vrakas/Blum

Acquisition of BOB Trailers, Inc. by Britax Group Limited

Capstone Partners LLC
Ashurst LLP
BOB Trailers, Inc.
Britax Group Limited
Eide Bailly, LLP
KPMG LLP
Moffatt Thomas Barrett Rock & Fields, CHTD

Transportation Resource Partners Acquisition of Tire Group International, LLC

Raymond James & Associates, Inc.
Akerman Senterfitt
Chepenik, Puente & Stein
Huntington National Bank
KPMG
R.R. Donnelley
Tire Group International, LLC
Transportation Resource Partners

Acquisition of PAC Stainless by Evergreen Pacific Partners

D.A. Davidson & Co.
Ernst & Young
Evergreen Pacific Partners
JP Morgan Chase
K&L Gates
Kirkland & Ellis LLP
Merrill Datasite
PAC Stainless, Ltd.

Divestment of D&H Manufacturing by The Crossbow Group to Celestica Inc.

Business Development Asia LLC
Celestica
Heffernan Seubert & French
Kay Scholer LLP
Merrill Datasite
The Crossbow Group

Acquisition of Highlands Bancshares, Inc. by ViewPoint Financial Group

Commerce Street Capital, LLC
Fulbright & Jaworski LLP
Highlands Bancshares Inc.
Sandler O'Neill & Partners LP
Silver Freedman & Taff LLP
ViewPoint Financial Group

Sale of Milwaukee Gear Company to Regal Beloit Corporation

High Road Capital Advisors
Babson Capital Management, LLC
Charter Oak Equity
Regal Beloit Corporation
Robert W. Baird & Co. Incorporated
Thompson Hine

M&A Deal of the Year (\$25mm to under \$50mm)

Winner

Acquisition of IM Solutions by
LeadingResponse

Generational Equity, LLC
Crowe Horwath LLP
Generational Capital Markets, LLC
Honigman, Miller, Schwartz and Coln, LLP
Huron Capital Partners
IM Solutions, LLC
LeadingResponse
Madison Capital Management
Midwest Mezzanine Funds
Scheef & Stone, LLP

Finalists

Acquisition of Plasmart by MKS Instruments

Business Development Asia LLC
MKS Instruments
Plasmart Inc.

Sale of Ennstone, Inc. to an affiliate of
Aggregate Industries Management, Inc., a
subsidiary of Holcim Ltd. (SWX:HOLN)

Phoenix Capital Resources
Aggregate Industries Management
Ennstone, Inc.
Holland & Hart LLP
McGuire Woods, LLP
VRooms
Wells Fargo Wholesale Banking

Sale of Evolution Fresh, Inc. to Starbucks
Corporation

Houlihan Lokey
Evolution Fresh
Fireman Capital Partners
McDermott Will & Emery
Starbucks

Healthx's Majority Recapitalization By Frontier
Capital

Berkery, Noyes & Co.
Escalate Capital
Frontier Capital
Healthx
Kirkland & Ellis LLP
Liberty Partners

Acquisition of Thermal Solutions
Manufacturing, Inc. by Resilience Capital
Partners LLC

BB&T Capital Markets
Foley & Lardner
Kirkland & Ellis
Resilience Capital Partners
WynnChurch Capital / Vista-Pro Automotive

Coalition Development Ltd. Acquired by Crisil

Marlin & Associates

Acquisition of Rebel Distributors Corp. d/b/a
Physician Partner by PSS World Medical, Inc.

D.A. Davidson & Co.
Alston & Bird LLP
PSS World Medical, Inc.
Rebel Distributors Corp.
Sheppard Mullin Richter & Hampton LLP
Smart Room

M&A Deal of the Year (Between \$10mm and \$25mm)

Winner

Merger of Scan-Trans Holding A/S with Intermarine

Seward & Kissel LLP
Bech-Brunn
Blue Sea Capital, Inc.
Fried Frank
Intermarine, LLC
New Mountain Capital
Scan-Trans Holding A/S

Finalists

Acquisition of Lee's RV Superstore by Camping World

Generational Equity, LLC
Camping World
Lee's RV Superstore

Total Medical Solutions Acquired by MSC Care Management, Inc.

Generational Equity, LLC
Akerman Senterfitt
Ernst & Young
Lowndes, Drosdick, Doster, Kantor & Reed, PA
MSC Care Management
PNC Bank
Total Medical Solutions
Vestal & wiler, CPA's
V-Rooms

Cousins Properties Incorporated (NYSE: CUZ) sold its Third Party Client Services Business to Cushman & Wakefield

Genesis Capital, LLC
Cousins Properties
Cushman & Wakefield
Ernst & Young
King & Spalding
Lindquist Vennum
RR Donnelly

Acquisition of Surveillance Specialties, Ltd. (SURV) by Securadyne Systems, LLC

Capstone Partners LLC
Alston & Bird LLP
Bernkopf Goodman LLP
Ernst & Young
Securadyne Systems, LLC
Surveillance Specialties

AtLast Holdings, Inc. d/b/a AtLast Fulfillment has been Acquired by Newgistics, Inc.

SDR Ventures, Inc
AtLast Holdings, Inc.
DLA Piper
Newgistics, Inc.
Spencer, Fane & Grimshaw LLP

Sale of The Freeman Company to JLL Partners	Cleary Gull Inc. InvestAmerica Investment Advisors, Inc. JLL Partners Lindquist & Vennum Skadden, Arps, Slate, Meagher & Flom LLP
Acquisition of EIS Optics by Materion Corporation	Business Development Asia LLC Fleming Family & Partners, Nova Capital Materion Corporation

II. CORPORATE/STRATEGIC ACQUISITION DEAL OF THE YEAR

Corporate/Strategic Acquisition of the Year (Over \$500mm)

Winner

Sale of Charming Shoppes Inc. to Ascena Retail Group Inc.

Schulte Roth & Zabel LLP
Ascena Retail Group Inc.
Bank of America Merrill Lynch
Barclays Capital Inc.
Charming Shoppes Inc.
Drinker Biddle & Reath LLP
Proskauer Rose LLP

Finalists

Acquisition by Jinchuan Group Limited (incorporated in the People's Republic of China) through a South African Subsidiary of Metorex Limited (incorporated in South Africa)

Edward Nathan Sonnenbergs (ENS)
Allen & Overy
DLA Cliffe Dekker Hofmeyr
Goldman Sachs Asia
Goldman Sachs SA
Intralinks
Jinchuan Group
KPMG Services (Proprietary) Limited
Metorex Limited
One Capital
Standard Bank

IHH Healthcare and Khazanah's US\$1.7bn acquisition of Acibadem

Merrill Corporation
Casta Consultancy
Deutsche Bank
IHH Healthcare Berhad
Khazanah Nasional Berhad
Merrill DataSite
PwC
White & Case LLP

Sony Corporation of America –US\$2.2 Billion Acquisition of EMI Music Publishing

White & Case LLP

Acquisition of Citadel Broadcasting Corporation by Cumulus Media

Loeb & Loeb LLP
Citadel Broadcasting
Cumulus Media
J.P. Morgan
Lazard Frères & Co. LLC
UBS Securities LLC

Acquisition of 1-800 CONTACTS by WellPoint

Sonenshine Partners LLC
1-800 CONTACTS
Credit Suisse
Linklaters LLP
Merrill Datasite
Ropes & Gray LLP
WellPoint Inc.

Corporate/Strategic Acquisition of the Year

(Between \$200mm and \$500mm)

Winner

Sale of Royal Purple Inc. to Calumet Specialty Products LP

Cleary Gull Inc.
Briggs & Veselka Co.
Calumet Specialty Products, LP
Grant Thornton LLP
Hallett & Perrin
Latham & Watkins
Royal Purple Inc.

Finalists

Acquisition of Boston Proper, Inc. by Chico's FAS, Inc. (NYSE: CHS)

Janney Montgomery Scott LLC
Boston Proper, Inc.
Chico's FAS, Inc.
Firmex Inc.
Holland & Knight LLP
McGladrey & Pullen, LLP
Peter J. Solomon Company
PricewaterhouseCoopers LLP
Skadden, Arps, Slate, Meagher & Florm, L.L.P.

Acquisition of O'Charley's Inc. by Fidelity National Financial, Inc.

Bass Berry & Sims PLC
Evercore Partners
Fidelity National Financial, Inc.
Jefferies & Company, Inc.
KPMG LLP
O'Charley's Inc.
RR Donnelley
Weil, Gotshal & Manges LLP

Acquisition of Institution Food House by Performance Food Group

BB&T Capital Markets
Alex Lee, Inc.
IntraLinks
McGuireWoods
Performance Food Group

Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP)

Headwaters MB
Bank of America
Bingham McCutchen LLP
Deloitte & Touche
Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.
Naschitz Brandes & Co
Newport Corp.
Ophir Optronics Ltd.

SXC Health Solutions Inc. (now Catamaran Corporation: CTRX), Acquires HealthTran LLC

SDR Ventures, Inc
HealthTran LLC
SDR Ventures, Inc.
Sidley Austin LLP
Spencer Fane & Grimshaw LLP
SXC Health Solutions, Inc. (now Catamaran Corp)

Acquisition of Fleet One by Wright Express

Financial Technology Partners
Fleet One
Wright Express

Acquisition of maxIT Healthcare, LLC by SAIC, Inc. (NYSE: SAI)

Houlihan Lokey
Ernst & Young
Haskell & White
Intralinks
maxIT
Rutan & Tucker
SAIC

Corporate/Strategic Acquisition of the Year

(Between \$100mm and \$200mm)

Winner

Acquisition of Shorewood Packaging Corporation and its international affiliates from International Paper Corporation

Pillsbury Winthrop Shaw Pittman LLP
AGI Global Holdings Coöperatie
Atlas AGI Holdings LLC
International Paper Corporation
K&L Gates LLP
Merrill Corporation
PricewaterhouseCoopers
Stikeman Elliott LLP

Finalists

Acquisition of Jobs2web, Inc. by SuccessFactors

Raymond James & Associates, Inc.
Dorsey & Whitney
Fenwick & West
Jobs2web, Inc.
SuccessFactors, Inc.

Acquisition of High Sierra Sport Company by Samsonite International S.A.

D.A. Davidson & Co.
Samsonite International
High Sierra Sport Company
D.A. Davidson
Ropes & Gray
Freeborn & Peters
Ernst & Young

Acquisition of ContentGuard Holdings, Inc. by Pendrell Technologies, LLC	Houlihan Lokey Capital, Inc. Arnold & Porter LLP ContentGuard, Inc. Merrill Corporation Microsoft Corporation Morrison & Foerster LLP Pendrell Corporation Technicolor Time Warner
Acquisition of MarketTools by TPG Growth and SurveyMonkey	Bridge Street Advisors Deloitte DLA Piper Ernst & Young MarketTools Ropes & Gray SurveyMonkey TPG Growth PwC Wilson Sonsini
ICBC – Acquisition of BEA	White & Case LLP
Acquisition of Anue Systems by Ixia	MHT Partners, LP Anue Systems Bryan Cave Grant Thornton Ixia Price Waterhouse Coopers Stifel Nicolaus Vinson & Elkins
Acquisition of Composite Engineering, Inc. (“CEI”) by Kratos Defense & Security Solutions, Inc. (“Kratos”)	Andrews Kurth B. Riley & Co. Composite Engineering Inc. Janes Capital Advisors Kratos Defense & Security Solutions, Inc. Paul Hastings Janofsky & Walker RR Donnelley & Co. Sagent Advisors
The Sale of CamWest Development LLC to Toll Brothers	Zelman & Associates CamWest Development Perkins Coie LLP The Sack Law Firm P.C. Toll Brothers, Inc.

Corporate/Strategic Acquisition of the Year

(Between \$10mm and \$100mm)

Winner

Acquisition of CRG Partners by Deloitte LP

Capstone Partners LLC
CRG Partners LLC
Deloitte LLP
Firmex
Goulston & Storrs
Orleans & Company

Finalists

Total Medical Solutions Acquired by MSC
Care Management, Inc.

Generational Equity, LLC
Akerman Senterfitt
Ernst & Young
Lowndes, Drosdick, Doster, Kantor & Reed, PA
MSC Care Management
PNC Bank
Total Medical Solutions
Vestal & wiler, CPA's
V-Rooms

Sale of Ennstone, Inc. to an affiliate of
Aggregate Industries Management, Inc., a
subsidiary of Holcim Ltd. (SWX:HOLN)

Phoenix Capital Resources
Aggregate Industries Management
Ennstone, Inc.
Holland & Hart LLP
McGuire Woods, LLP
VRooms
Wells Fargo Wholesale Banking

CoreLogic (NYSE: CLGX), Santa Ana, CA,
acquires Tarasoft Corporation, Nelson, B.C.,
Canada

Generational Capital Markets, Inc.
Blake, Cassels & Graydon, LLP
CoreLogic
Generational Equity, LLC
Lam Lo Nishio Chartered Accountants
Tarasoft Corporation

Sale of PMT Industries, LLC to Walker Forge,
Inc.

Cleary Gull Inc.
Aavin Venture Capital
Craine, Thompson & Jones
Godfrey & Kahn, S.C.
Reinhart Boerner Van Deuren, SC
Walker Forge, Inc.

Acquisition of Andrews Oil by High Sierra
Energy

JD Ford & Company
Andrews Oil
Cotton Bledsoe Tighe & Dawson
Grant Thornton
High Sierra Energy
Howard, Cunningham, Houchin & Turner
Locke Lord LLP

Acquisition of RightsFlow by Google

Headwaters MB, LLC
Google
Headwaters MB
O'Melveny & Myers
RightsFlow

Acquisition of Gagneraud Industries by
Phoenix Services

Curtis, Mallet-Prevost, Colt & Mosle LLP
BNP Paribas
Godet, Gaillard, Solle, Maraux & Associés
Linklaters
Rothschild
RR Donnelly

III. CROSS-BORDER DEAL OF THE YEAR

Cross-Border Deal of the Year (Over \$500mm)

Winner

\$8.1 Billion Merger of Burger King and Justice Holdings Ltd.	Greenberg Traurig LLP Tegris Advisors, LLC Barclays Capital Burger King Justice Holdings Ltd. Price WaterHouse Coopers LLP Sullivan and Cromwell LLP
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Finalists

Acquisition of World Courier Group by AmerisourceBergen	Curtis, Mallet-Prevost, Colt & Mosle LLP AmerisourceBergen Corporation Citi-Global Investment Banking Cravath, Swain & Moore LLP World Courier Group, Inc.
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IHH Healthcare and Khazanah's US\$1.7bn acquisition of Acibadem	Merrill Corporation Casta Consultancy Deutsche Bank IHH Healthcare Berhad Khazanah Nasional Berhad Merrill DataSite PwC White & Case LLP
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Represented Hitachi, Ltd. in its sale of its hard disk drive subsidiary, Hitachi Global Storage Technologies (HGST) to Western Digital for \$5 billion in cash and stock	Morrison & Foerster LLP Goldman Sachs & Co. Hitachi, Ltd. Merrill Lynch O'Melveny & Myers Western Digital
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Cross-Border Deal of the Year (Between \$100mm and \$500mm)

Winner

Euro Car Parts Holding Sale to LKQ Corporation	Robert W. Baird & Co Euro Car Parts LKQ Corporation
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Finalists

Divestment of General Bearing Corporation to SKF AB	Business Development Asia LLC General Bearing Corporation SKF AB
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Acquisition of Crossroads C&I Distributors by Distribution International

Raymond James & Associates, Inc.
Crossroads C&I Distributors
Distribution International
Gowling Lafleur Henderson LLP
KPMG
Merrill DataSite
Stikeman Elliott LLP

Acquisition of Shorewood Packaging Corporation and its international affiliates from International Paper Corporation

Pillsbury Winthrop Shaw Pittman LLP
AGI Global Holdings Coöperatie
Atlas AGI Holdings LLC
International Paper Corporation
K&L Gates LLP
Merrill Corporation
PricewaterhouseCoopers
Stikeman Elliott LLP

Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP)

Headwaters MB
Bank of America
Bingham McCutchen LLP
Deloitte & Touche
Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.
Naschitz Brandes & Co
Newport Corp.
Ophir Optronics Ltd.

Merger of Fundtech Ltd. with F.T. Israeli Mergerco Ltd. (an affiliate of GTCR Fund X/A LP)

Kramer Levin Naftalis & Frankel LLP
Bank of Montreal
Citigroup Global Markets Inc.
F.T. Israeli Mergerco Ltd.
Fundtech Ltd.
Kirkland & Ellis LLP
Meitar Liquornik Geva & Leshem Brandwein
Newstone Capital Partners, LLC
Royal Bank of Canada
Skadden, Arps, Slate, Meagher & Flom
US FT Parent, Inc.

Cross-Border Deal of the Year (Between \$35mm and \$100mm)

Winner

Lenovo Partnership With EMC Corp.

Pillsbury Winthrop Shaw Pittman LLP
EMC Corporation
Lenovo
Skadden, Arps, Slate, Meagher & Flom LLP

Finalists

Sale of Creative Electronic Systems SA to a Consortium of Private Equity

Headwaters MB, LLC
Chess Consulting LLC
Dimension SA
Ernst & Young
Kaye Scholer LLP
LFPE S.A.
MRV Communications, Inc.
Python & Peter
Schellenberg Wittmer
Sullivan & Cromwell LLP
Union Bank of Switzerland
Vinci Capital

Acquisition of Superior Tube Company & Fine Tubes Ltd by The Watermill Group

The Watermill Group
Brown Gibbons Lang & Company
Fine Tubes Ltd.
Icon Investments
Morgan, Lewis & Bockius
Phoenix Management Services
PNC Business Credit
Super Tube Company

Acquisition of BOB Trailers, Inc. by Britax Group Limited

Capstone Partners LLC
Ashurst LLP
BOB Trailers, Inc.
Britax Group Limited
Eide Bailly, LLP
KPMG LLP
Moffatt Thomas Barrett Rock & Fields, CHTD

Acquisition of American Medical Alert Corp. (Nasdaq: AMAC) (AMAC) by Tunstall Healthcare Group Limited

Houlihan Lokey
AMAC
Jefferies & Co, Inc.
Tunstall Healthcare

BWise B.V. Acquired by NASDAQ OMX

TM Capital
Arthurs Legal B.V.
Avedon Capital
BWise B.V.
Hughes Hubbard & Reed LLP
Nasdaq OMX Group

Sale of O.K. Industries, Inc. to Industrias Bachoco S.A.B. de C.V.

SSG Capital Advisors, LLC
Bachoco S.A.
KPMG Mexico
McKenna Long & Aldridge, LLP
OK Industries, Inc.
Shearman & Sterling LLP

Cross-Border Deal of the Year (Between \$10mm and \$35mm)

Winner

Sale of Marshall Miller & Associates to
Cardno Limited

BB&T Capital Markets
Bowles Rice McDavid Graff & Love LLP
Brown Edwards
Cardno Limited (ASX:CDD)
Intralinks
Kirkland & Ellis International LLP
Marshall Miller & Associates, Inc.
PWC

Finalists

Pure Chem Separation Inc. Acquired by
Diversified CPC Int'l/Sumitomo Corporation
Japan

Generational Equity, LLC
Diversified CPC
Pure Chem Separation INC.
V-Rooms
Whitaker Chalk Swindle & Schwartz PLLC

Acquisition of Sonar6 by Cornerstone
OnDemand

Harbor View Advisors, LLC
Cornerstone OnDemand, Inc.
Ernst & Young Limited
Lowenstein Sandler
RR Donnelley - Venue
Sonar Limited (dba Sonar6)
Wilson Sonsini

Merger of Scan-Trans Holding A/S with
Intermarine

Seward & Kissel LLP
Bech-Brunn
Blue Sea Capital, Inc.
Fried Frank
Intermarine, LLC
New Mountain Capital
Scan-Trans Holding A/S

Acquisition of Plasmart by MKS Instruments

Business Development Asia LLC
MKS Instruments
Plasmart Inc.

CoreLogic (NYSE: CLGX), Santa Ana, CA,
acquires Tarasoft Corporation, Nelson, B.C.,
Canada

Generational Capital Markets, Inc.
Blake, Cassels & Graydon, LLP
CoreLogic
Generational Equity, LLC
Lam Lo Nishio Chartered Accountants
Tarasoft Corporation

IV. RESTRUCTURING DEAL OF THE YEAR

Restructuring Deal of the Year (Over \$100mm)

Winner

Reddy Ice Corporation Restructuring

DLA Piper
FTI Consulting
Houlihan Lokey
Jefferies & Company, Inc.
Kirkland & Ellis LLP,
Wachtell, Lipton, Rosen & Katz

Finalists

The restructuring of the shareholding of each of Cell-C, Convergence and Dimension Data in FibreCo

Edward Nathan Sonnenbergs Inc (ENS)

Chapter 11 Restructuring of Caribe Media Inc.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Alvarez & Marsal North America, LLC
Deloitte & Touche LLP
Kaye Scholer
Kirkland & Ellis LLP
Lazard Freres & Co. LLC
Pachulski Stan Ziehl & Jones LLP

Chapter 11 Restructuring of Sbarro, Inc., et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP
Epiq Systems Bankruptcy Solutions LLC
Kirkland & Ellis LLP
Marotta Gund Budd & Dzera, LLC
Otterbourg, Steindler, Houston & Rosen, P.C.
PricewaterhouseCoopers LLP
Rothschild Inc.

Chapter 11 Restructuring of General Maritime Corporation, et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP
White & Case LLP
Day & Partners
Kirkland & Ellis LLP
Kramer Levin Naftalis & Frankel LLP
Lazard Frères
Moelis & Company
Seward & Kissel LLP

Represented ICO Global Communications in a restructuring transaction involving the sale of certain assets to DISH Network, including ICO's equity interest in its subsidiary DBSD North America, Inc.

Morrison & Foerster LLP
Dish Network Corporation
ICO Global communications
Jeffries
Skadden,Arps,Slate Meagher & Flom

Restructuring of Los Angeles Dodgers by the Blackstone Group	The Blackstone Group Foley & Lardner Dewey & LeBoeuf LLP Guggenheim Baseball Management, LLC Guggenheim Partners Morrison & Foerster LLP Smart Room The McCourt Company
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Restructuring of Kerzner International Holdings Limited by Blackstone	The Blackstone Group Brookfield Asset Management Centerbridge Kerzner International Holdings Limited Kirkland & Ellis Zolfo Cooper
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Restructuring Deal of the Year (Between \$10mm and \$100mm)

Winner

Restructuring of Rotonics Manufacturing, Inc. by Lake Pointe Partners, LLC	Lake Pointe Partners, LLC Amherst Partners (Post Turnaround) Churchill Finance Neal Gerber Eisenberg Rotonics Manufacturing, Inc.
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Finalists

Financial restructuring and recapitalization of Lower Bucks Hospital	Executive Sounding Board Associates Inc. Blank Rome LLP Bryan Cave Deloitte Financial Advisory Services, LLP Lower Bucks Hospital Saul Ewing LLP SSG Capital Advisors, LLC
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Restructuring of Mi Pollo Inc. and Pollo West, El Pollo Loco franchises, by Peitzman Weg LLP	Peitzman Weg LLP Batt Capital Davis Wright Tremaine Levene, Neale, Bender, Yoo & Brill LLP National Franchise Sales, Inc. Solution Trust Walker Nell Partners
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Chapter 11 Reorganization of Gateway Metro Center, LLC , by Peitzman Weg LLP	Peitzman Weg LLP FTI Consulting Inc. Seyfarth Shaw LLP
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AM Todd Group’s Restructuring and Cross Border Sale	O’Keefe & Associates AM Todd Group Chase Capital Corporation JP Morgan Chase Bank Piper Jafrey, Inc. Varnum Law Wild Flavors Gmbh
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V. DEAL FINANCING OF THE YEAR

Debt Financing Deal of the Year

Winner

The First-Ever U.S. Registered Covered Bond (Completed by the Royal Bank of Canada)

Morrison & Foerster LLP
Allen & Overy
Deloitte & Touche LLP
The Royal Bank of Canada (RBC)

Finalists

Recapitalization of Airborne Tactical Advantage Company by THL Credit and Chart Capital Partners

Headwaters MB
Airborne Tactical Advantage Company
Brownstein Hyatt Farber Schreck, LLP
Chart Capital
Proskauer
THL Credit

Acquisition Financing for Navex Global, a portfolio company of The Riverside Company

Golub Capital Inc.
Akin Gump
Angelo Gordon
Babson Capital Management LLC
Deloitte
Goldberg Kohn
Jones Day
Merrill Datasite
Oppenheimer
The Parthenon Group
The Riverside Company

Financing for Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP)

Headwaters MB
Bank of America
Bingham McCutchen LLP
Deloitte & Touche
Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.
Naschitz Brandes & Co
Newport Corp.
Ophir Optronics Ltd.

Debt Placement for Watermill Group's Acquisition of Superior Tube and Fine Tubes

SSG Capital Advisors, LLC
Goodwin Procter LLP
ICON Investments
PNC Business Credit
Watermill Group

Equity Financing Deal of the Year

Winner

Kratos Public Offering of Common Stock
Raising \$100 Million

Kratos Defense & Security Solutions, Inc.
Andrews Kurth
B. Riley & Co.
Composite Engineering Inc.
Janes Capital Partners
Paul Hastings Janofsky & Walker
RR Donnelly
Sagent Advisors

Finalists

Homeowners Choice Follow-on Offering

Houlihan Lokey
Foley & Lardner LLP
Greenberg Traurig LLP
Hacker, Johnson & Smith PA
Homeowners Choice, Inc.
Knight Capital Americas, Inc.
Sidoti & Co.

Recapitalization of Safety Services
Company by Serent Capital

Capstone Partners LLC
Safety Services Company
Serent Capital Partners

Recapitalization of Airborne Tactical
Advantage Company by THL Credit and
Chart Capital Partners

Headwaters MB
Airborne Tactical Advantage Company
Brownstein Hyatt Farber Schreck, LLP
Chart Capital
Proskauer
THL Credit

\$238mm Equity Investment in SquareTrade
by Bain Capital and Bain Capital Ventures

Financial Technology Partners
Bain Capital
Square Trade

Public Offering to Provide Funding for
Capital One's Purchase of ING Direct; and
ING's Disposition in a Public Offering of its
Shares of Capital One

Morrison & Foerster LLP
BofA Merrill Lynch,
Capital One Financial Corporation
Citigroup
Ernst & Young
Gibson Dunn & Crutcher LLP
ING Groep NV
Morgan Stanley
Sullivan & Cromwell

VI. DEALMAKER OF THE YEAR

M&A Dealmaker of the Year

Winner

Steve McLaughlin, Founder and Managing Partner, **Financial Technology Partners**

Finalists

Sunny Khorana, Partner, **Fifth Street Finance Corp.**

Ronald Miller, Managing Director, **Cleary Gull Inc.**

Euan Rellie, Senior Managing Director, Co-founder, **Business Development Asia**

Legal Advisor of the Year

Winner

Brandon Parris, Partner, **Morrison & Foerster**

Finalists

Douglas N. Cogen, Co-Chair and Partner, Mergers & Acquisitions, **Fenwick & West LLP**

Matthew Hurd, Partner, **Sullivan & Cromwell LLP**

Andrew M. Lohmann, Chair, Mergers & Acquisitions Practice Group; Vice Chair, Business Section, **Hirschler Fleischer**

VII. M&A PRODUCT/SERVICE OF THE YEAR

Winner

Merrill DataSite

Finalists

CMF Associates - FORWARD Program

S&P Capital IQ

PitchBook

EMIS DealWatch

VIII. FIRM OF THE YEAR

Boutique Investment Banking Firm of the Year

Winner

SSG Capital Advisors, LLC

Finalists

Cleary Gull Inc.

Capstone Partners LLC

Harbor View Advisors

SDR Ventures, Inc.

Marlin & Associates

Tegris Advisors

Variant Capital Advisors LLC

Private Equity Firm of the Year

Winner

Bertram Capital Management LLC

Finalists

Sun Capital Partners, Inc.

Audax Group

Argosy Capital

Professional Services Firm of the Year

Winner

Houlihan Lokey

Finalists

CBIZ MHM, LLC

O'Keefe & Associates

L.E.K. Consulting LLC

Valuation Research Corporation

FMV Opinions, Inc.

Generational Equity

Law Firm of the Year

Winner

ENS (Edward Nathan Sonnenbergs)

Finalists

Hirschler Fleischer

Seward & Kissel LLP

Shearman & Sterling LLP

Morrison & Foerster LLP

White & Case LLP

Marketing/PR Firm of the Year

Winner

Joele Frank, Wilkinson Brimmer Katcher

Finalists

FTI Consulting

Sard Verbinnen & Co

Sitrick & Co.

Investment Banking Firm of the Year

Winner

Business Development Asia (BDA)

Finalists

McColl Partners, LLC

GulfStar Group

Houlihan Lokey

Generational Equity

Headwaters MB, LLC

Raymond James

Financial Technology Partners

Lender Firm of the Year

Winner

Golub Capital

Finalists

NXT Capital

Fifth Street Finance Corp.

Monroe Capital LLC

Corporate/Strategic Acquirer Firm of the Year

Winner

Synopsys, Inc.

Finalists

Cardno Limited

Kratos Defense & Security Solutions, Inc.

LKQ Corporation

IX. SECTOR DEAL OF THE YEAR AWARDS

Healthcare/Life Sciences (Over \$100mm)

Winner

Saint Vincent's Sale of Manhattan Campus for \$260 million and Creation of Health Center	Kramer Levin Naftalis & Frankel LLP CB Richard Ellis Grant Thornton LLP RSV, LLC Saint Vincent Catholic Medical Centers of New York
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Finalists

SXC Health Solutions Inc. (now Catamaran Corporation: CTRX), Acquires HealthTran LLC	SDR Ventures, Inc HealthTran LLC SDR Ventures, Inc. Sidley Austin LLP Spencer Fane & Grimshaw LLP SXC Health Solutions, Inc. (now Catamaran Corp)
Acquisition of maxIT Healthcare, LLC by SAIC, Inc. (NYSE: SAI)	Houlihan Lokey Ernst & Young Haskell & White Intralinks maxIT Rutan & Tucker SAIC
Acquisition of 1-800 CONTACTS by WellPoint	Sonenshine Partners LLC 1-800 CONTACTS Credit Suisse Linklaters LLP Merrill Datasite Ropes & Gray LLP WellPoint Inc.
Acquisition of World Courier Group by AmerisourceBergen	Curtis, Mallet-Prevost, Colt & Mosle LLP AmerisourceBergen Corporation Citi-Global Investment Banking Cravath, Swain & Moore LLP World Courier Group, Inc.
Bristol-Myers Squibb Acquires Amylin	Skadden,Arps,Slate Meagher & Flom Amylin

Healthcare/Life Sciences (Between \$10 mm and \$100mm)

Winner

Acquisition of Rebel Distributors Corp. d/b/a Physician Partner by PSS World Medical, Inc.

D.A. Davidson & Co.
Alston & Bird LLP
PSS World Medical, Inc.
Rebel Distributors Corp.
Sheppard Mullin Richter & Hampton LLP
Smart Room

Finalists

Sale of Surgical Monitoring Associates®, Inc. to SpecialtyCare

Capstone Partners LLC
Alston & Bird
Alvarez & Marsal
Fesnak & Associates LLP
Fox Rothschild LLC
Merrill Datasite
SpecialtyCare
Surgical Monitoring Associates®, Inc.

Healthx's Majority Recapitalization By Frontier Capital

Berkery, Noyes & Co.
Escalate Capital
Frontier Capital
Healthx
Kirkland & Ellis LLP
Liberty Partners

Financial restructuring and recapitalization of Lower Bucks Hospital

Executive Sounding Board Associates Inc.
Blank Rome LLP
Bryan Cave
Deloitte Financial Advisory Services, LLP
Lower Bucks Hospital
Saul Ewing LLP
SSG Capital Advisors, LLC

NaviNet was acquired by Lumeris and the three Blues — Highmark, Horizon Blue Cross Blue Shield of New Jersey (Horizon), and Independence Blue Cross (IBC)

Marlin & Associates

Acquisition of American Medical Alert Corp. (Nasdaq: AMAC) (AMAC) by Tunstall Healthcare Group Limited

Houlihan Lokey
AMAC
Jefferies & Co, Inc.
Tunstall Healthcare

Acquisition of GenturaDx, Inc. by Luminex Corporation)

Bass Berry & Sims PLC
Bay City Capital
Conyers Dill & Pearman
Cooley LLP
DT Capital Partners
Ernst & Young LLP
GenturaDx
IntraLinks, Inc.
Luminex Corporation
Mohler, Nixon & Williams
O'Neal Webster
Perella Weinberg Partners
PricewaterhouseCoopers LLP
UBS Investment Bank

Total Medical Solutions Acquired by MSC Care Management, Inc.

Generational Equity, LLC
Akerman Senterfitt
Ernst & Young
Lowndes, Drosdick, Doster, Kantor & Reed, PA
MSC Care Management
PNC Bank
Total Medical Solutions
Vestal & Wiler, CPA's
V-Rooms

Industrial Manufacturing/Distribution (Over \$200mm)

Winner

Sales of EDI Holdings, Inc. by Bertram Capital to Nordson Corporation (NDSN)

Bertram Capital Management LLC
BMO
Grant Thornton
Hirschler Fleischer
Intralinks
Jones Day
Lazard Middle Market
Nordson Corporation

Finalists

Sale of Power Fasteners to Stanley Black & Decker, Inc. (NYSE: SWK)

Herrick, Feinstein
McGladrey
Miles Stockbridge
Powers Fasteners
PWC
Stanley Black & Decker

Acquisition of YSI Incorporated by ITT Corp
(NYSE: ITT)

Janney Montgomery Scott LLC
Deloitte & Touche LLP
EuroConsult, Inc.
Intralinks
ITT Corporation
PricewaterhouseCoopers
Sidley Austin LLP
Thompson Hine LLP
YSI Incorporated

Acquisition of Oliver Products Company by
Berwind Corporation

Mesirow Financial
Berwind Corporation
CISCO Systems, Inc.
CliftonLarsonAllen
Dechert LLP
Ernst & Young
Intralinks
Jeffries & Company
Mason Wells
Oliver Products Company
Quarles & Brady LLP

Euro Car Parts Holding Sale to LKQ
Corporation

Robert W. Baird & Co
Euro Car Parts
LKQ Corporation

Restructuring of General Maritime Corp

Curtis, Mallet-Prevost, Colt & Mosle LLP
White & Case LLP
Day & Partners
Kirkland & Ellis LLP
Kramer Levin Naftalis & Frankel LLP
Lazard Frères
Moelis & Company
Seward & Kissel LLP

Acquisition of C&D Technologies by Angelo
Gordon

Houlihan Lokey
Angelo, Gordon & Co., L.P.
Simpson Thacher & Bartlett LLP

Industrial Manufacturing/Distribution (\$100mm to under \$200mm)

Winner

KRG Capital Partners' Acquisition of Naztec,
Inc. and Trafficware, Ltd.

Raymond James & Associates, Inc.
Ernst & Young LLP
Hogan Lovells LLP
KenWood & Associates, P.C.
KRG Capital Partners
Naztec, Inc. and Trafficware, Ltd.
R.R. Donnelley
Shutts & Bowen LLP

Finalists

Divestment of General Bearing Corporation to SKF AB	Business Development Asia LLC General Bearing Corporation SKF AB
Acquisition of Stanton Carpet Corporation, a portfolio company of Linsalata Capital Partners, by Norwest Equity Partners	BB&T Capital Markets BDO USA, LLP Calfree, Halter & Griswold LLP Intralinks Linsalata Capital Partners Norwest Equity Partners PWC Winston & Strawn LLP
Acquisition of Tronair, Inc. by Levine Leichtman Capital Partners	Houlihan Lokey KRG Capital Levine Leichtmann Morrison Foerster Tronair
Acquisition of Composite Engineering, Inc. ("CEi") by Kratos Defense & Security Solutions, Inc. ("Kratos")	Andrews Kurth B. Riley & Co. Composite Engineering Inc. Janes Capital Advisors Kratos Defense & Security Solutions, Inc. Paul Hastings Janofsky & Walker RR Donnelley & Co. Sagent Advisors

Industrial Manufacturing/Distribution (Between \$50mm and \$100mm)

Winner

Sale of Milwaukee Gear Company to Regal Beloit Corporation	High Road Capital Advisors Babson Capital Management, LLC Charter Oak Equity Regal Beloit Corporation Robert W. Baird & Co. Incorporated Thompson Hine
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Finalists

Sale of Dorner Mfg. Corp. to Incline Equity Partners	Cleary Gull Inc. Cohen & Grigsby Cramer, Multhauf & Hammes, LLP Dorner Mfg. Corp. Incline Equity Partners Madison Capital Funding Vrakas/Blum
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Transportation Resource Partners Acquisition of Tire Group International, LLC	Raymond James & Associates, Inc. Akerman Senterfitt Chepenik, Puente & Stein Huntington National Bank KPMG R.R. Donnelley Tire Group International, LLC Transportation Resource Partners
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Acquisition of PAC Stainless by Evergreen Pacific Partners	D.A. Davidson & Co. Ernst & Young Evergreen Pacific Partners JP Morgan Chase K&L Gates Kirkland & Ellis LLP Merrill Datasite PAC Stainless, Ltd.
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Divestment of D&H Manufacturing by The Crossbow Group to Celestica Inc.	Business Development Asia LLC Celestica Heffernan Seubert & French Kay Scholer LLP Merrill Datasite The Crossbow Group
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Industrial Manufacturing/Distribution (Between \$10mm and \$50mm)

Winner

Recapitalization of NC Dynamics, Inc by GroupAero	D.A. Davidson & Co. Jaeger & Associates Moscrop Consulting NC Dynamics INC. Sheppard Mullin Richter & Hampton LLP
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Finalists

Merger of Scan-Trans Holding A/S with Intermarine	Seward & Kissel LLP Bech-Brunn Blue Sea Capital, Inc. Fried Frank Intermarine, LLC New Mountain Capital Scan-Trans Holding A/S
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Perennial Energy, Inc. Acquired by Kansas Venture Capital & Capital For Business	Generational Equity, LLC Ag Leader Technology, Inc Brian V. Powers PC Davis, Brown, Koehn, Shor & Roberts, P.C. Generational Capital Markets Soilmax/Gradient V-Rooms
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Sale of The Freeman Company to JLL Partners

Cleary Gull Inc.
InvestAmerica Investment Advisors, Inc.
JLL Partners
Lindquist & Vennum
Skadden, Arps, Slate, Meagher & Flom LLP

Acquisition of EIS Optics by Materion Corporation

Business Development Asia LLC
Fleming Family & Partners, Nova Capital
Materion Corporation

Sale of Ennstone, Inc. to an affiliate of Aggregate Industries Management, Inc., a subsidiary of Holcim Ltd. (SWX:HOLN)

Phoenix Capital Resources
Aggregate Industries Management
Ennstone, Inc.
Holland & Hart LLP
McGuire Woods, LLP
VRooms
Wells Fargo Wholesale Banking

Financial Services Deal of the Year

Winner

Raymond James's Acquisition of Morgan Keegan

Morrison & Foerster LLP
Cravath, Swaine & Moore LLP
Goldman Sachs
JP Morgan Securities LLC
Morrison & Foerster LLP
Raymond James & Associates
Raymond James Financial Inc.
Regions Financial
Simpson Thacher
Sullivan & Cromwell

Finalists

Acquisition of CRG Partners by Deloitte LP

Capstone Partners LLC
CRG Partners LLC
Deloitte LLP
Firmex
Goulston & Storrs
Orleans & Company

Acquisition of FTJ FundChoice LLC by Seaport Capital

Jordan, Knauff & Company
Alvarez & Marsal
BMC Group
FTJ FundChoice LLC
Modern Bank
Monroe Capital
Seaport Capital
SNR Denton
Wilkie Farr & Gallagher

IMS Research was acquired by IHS

Marlin & Associates

Merger of Fundtech Ltd. with F.T. Israeli Mergerco Ltd. (an affiliate of GTCR Fund X/A LP)

Kramer Levin Naftalis & Frankel LLP
Bank of Montreal
Citigroup Global Markets Inc.
F.T. Israeli Mergerco Ltd.
Fundtech Ltd.
Kirkland & Ellis LLP
Meitar Liquornik Geva & Leshem Brandwein
Newstone Capital Partners, LLC
Royal Bank of Canada
Skadden, Arps, Slate, Meagher & Flom
US FT Parent, Inc.

Acquisition of Highlands Bancshares, Inc. by ViewPoint Financial Group

Fitzgerald PR Inc.
Commerce Street Capital, LLC
Fulbright & Jaworski LLP
Highlands Bancshares Inc.
Sandler O'Neill & Partners LP
Silver Freedman & Taff LLP
ViewPoint Financial Group

ICBC – Acquisition of BEA

White & Case LLP

Acquisition of AmWINS Group by New Mountain Capital

Financial Technology Partners
AmWINS Group
New Mountain Capital

Professional Services (B-to-B) (Over \$100mm)

Winner

Acquisition of AmWINS Group by New Mountain Capital

Financial Technology Partners
AmWINS Group
New Mountain Capital

Finalists

Acquisition of Institution Food House by Performance Food Group

BB&T Capital Markets
Alex Lee, Inc.
IntraLinks
McGuireWoods
Performance Food Group

Acquisition of Fleet One by Wright Express

Financial Technology Partners
Fleet One
Wright Express

Zachry Holdings, Inc. acquisition of JV Industrial Companies, Ltd.

Houlihan Lokey
Bank of America
Ernst & Young
Harris Williams & Co.
Jackson Walker LLP
JV Industrial Companies
Kirk McDonald
The Stephens Group

Professional Services (B-to-B) (Between \$10mm and \$100mm)

Winner

Acquisition of CRG Partners by Deloitte LP

Capstone Partners LLC
CRG Partners LLC
Deloitte LLP
Firmex
Goulston & Storrs
Orleans & Company

Finalists

Acquisition of Surveillance Specialties, Ltd. (SURV) by Securadyne Systems, LLC

Capstone Partners LLC
Alston & Bird LLP
Bernkopf Goodman LLP
Ernst & Young
Securadyne Systems, LLC
Surveillance Specialties

Acquisition of Sonar6 by Cornerstone OnDemand

Harbor View Advisors, LLC
Cornerstone OnDemand, Inc.
Ernst & Young Limited
Lowenstein Sandler
RR Donnelley - Venue
Sonar Limited (dba Sonar6)
Wilson Sonsini

Cousins Properties Incorporated (NYSE: CUZ) sold its Third Party Client Services Business to Cushman & Wakefield

Genesis Capital, LLC
Cousins Properties
Cushman & Wakefield
Ernst & Young
King & Spalding
Lindquist Vennum
RR Donnelly

CoreLogic (NYSE: CLGX), Santa Ana, CA, acquires Tarasoft Corporation, Nelson, B.C., Canada

Generational Capital Markets, Inc.
Blake, Cassels & Graydon, LLP
CoreLogic
Generational Equity, LLC
Lam Lo Nishio Chartered Accountants
Tarasoft Corporation

Sale of Marshall Miller & Associates to Cardno Limited	BB&T Capital Markets Bowles Rice McDavid Graff & Love LLP Brown Edwards Cardno Limited (ASX:CDD) Intralinks Kirkland & Ellis International LLP Marshall Miller & Associates, Inc. PWC
Acquisition of RightsFlow by Google	Headwaters MB, LLC Google Headwaters MB O'Melveny & Myers RightsFlow
Sale of AeroMetric, Inc., a portfolio company of Hammond, Kennedy, Whitney & Co., Inc., to Arlington Capital Partners	TM Capital Corp. Arlington Capital Partners Avante Mezzanine CapitalSource Hammond, Kennedy, Whitney & Co. Inc. Latham & Watkins Taft, Stettinius & Hollister

Technology, Media, Telecom (\$1Billion+ and Over)

Winner

Acquisition of Citadel Broadcasting Corporation by Cumulus Media	Loeb & Loeb LLP Citadel Broadcasting Cumulus Media J.P. Morgan Lazard Frères & Co. LLC UBS Securities LLC
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Finalists

Acquisition of Instagram by Facebook	Orrick, Herrington & Sutcliffe LLP Facebook, Inc. Fenwick & West, LLP Instagram, Inc.
SunGard Data Systems Inc.'s sale of its Higher Education businesses to affiliates of Hellman & Friedman LLC for an aggregate purchase price of \$1.775 billion	Shearman & Sterling, LLP Axinn, Veltrop & Harkrider LLP CitiGroup Datatel Deloitte LLP JPMorgan PriceWaterhouseCoopers Ropes & Gray LLP Simpson Thacher & Bartlett LLP SunGard Data Systems

Acquisition of Yammer by Microsoft

Orrick, Herrington & Sutcliffe LLP
Microsoft Inc.
Yammer Inc.
Qatalyst
Perkins Coie LLP

Represented ICO Global Communications in a restructuring transaction involving the sale of certain assets to DISH Network, including ICO's equity interest in its subsidiary DBSD North America, Inc.

Morrison & Foerster LLP
Dish Network Corporation
ICO Global communications
Jeffries
Skadden,Arps,Slate Meagher & Flom

Sony Corporation of America –US\$2.2 Billion
Acquisition of EMI Music Publishing

White & Case LLP

Sale of the Los Angeles Dodgers to Guggenheim
Baseball Management LLC

The Blackstone Group
Foley & Lardner
Blackstone Advisory Partners
Dewey & LeBoeuf
Guggenheim Baseball Management
Kekst and Company
Los Angeles Dodgers
Morgan Lewis
Morrison & Foerster LLP
SmartRoom
Sullivan & Cromwell

Represented Hitachi, Ltd. in its sale of its hard disk drive subsidiary, Hitachi Global Storage Technologies (HGST) to Western Digital for \$5 billion in cash and stock

Morrison & Foerster LLP
Goldman Sachs & Co.
Hitachi,Ltd.
Merrill Lynch
O'Melveny & Myers
Western Digital

Technology, Media, Telecom (Between \$100mm to under \$1Billion)

Winner

Purchase of McGraw-Hill's Broadcasting Group
by The E.W. Scripps Company

Baker & Hostetler LLP
Deloitte & Touche
Ernst & Young
Foros Group
Merrill Corporation
Morgan Stanley
Shearman & Sterling LLP
Sun Trust Bank
The E. W. Scripps Company
The McGraw-Hill Companies, Inc.

Finalists

Acquisition of Jobs2web, Inc. by SuccessFactors	Raymond James & Associates, Inc. Dorsey & Whitney Fenwick & West Jobs2web, Inc. SuccessFactors, Inc.
Acquisition of MarketTools by TPG Growth and SurveyMonkey	Bridge Street Advisors Deloitte DLA Piper Ernst & Young MarketTools Ropes & Gray SurveyMonkey TPG Growth PwC Wilson Sonsini
The restructuring of the shareholding of each of Cell-C, Convergence and Dimension Data in FibreCo	Edward Nathan Sonnenbergs Inc (ENS)
Acquisition of Anue Systems by Ixia	MHT Partners, LP Anue Systems Bryan Cave Grant Thornton Ixia Price Waterhouse Coopers Stifel Nicolaus Vinson & Elkins
Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP)	Headwaters MB Bank of America Bingham McCutchen LLP Deloitte & Touche Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co. Naschitz Brandes & Co Newport Corp. Ophir Optronics Ltd.
Acquisition of EasyLink Services by Open Text	William Blair & Company Crowell & Moring EasyLink Services International Corporation Friedman Open Text Corporation Troutman Sanders
Cerberus acquisition of AT&T's Advertising and Interactive Solutions businesses	Schulte Roth & Zabel LLP AT&T Inc. Bank of America Merrill Lynch Cerberus Capital Management LP Citigroup Inc. Sullivan & Cromwell LLP

Technology, Media, Telecom (Between \$10mm and \$100mm)

Winner

Acquisition of RightsFlow by Google

Headwaters MB, LLC
Google
Headwaters MB
O'Melveny & Myers
RightsFlow

Finalists

Acquisition of Sonar6 by Cornerstone OnDemand

Harbor View Advisors, LLC
Cornerstone OnDemand, Inc.
Ernst & Young Limited
Lowenstein Sandler
RR Donnelley - Venue
Sonar Limited (dba Sonar6)
Wilson Sonsini

Acquisition of Plasmart by MKS Instruments

Business Development Asia LLC
MKS Instruments
Plasmart Inc.

CoreLogic (NYSE: CLGX), Santa Ana, CA, acquires Tarasoft Corporation, Nelson, B.C., Canada

Generational Capital Markets, Inc.
Blake, Cassels & Graydon, LLP
CoreLogic
Generational Equity, LLC
Lam Lo Nishio Chartered Accountants
Tarasoft Corporation

NYSE Euronext acquired a minority interest in Fixnetix

Marlin & Associates

Acquisition of Stellar Microelectronics, Inc. by Flextronics International Ltd.

Houlihan Lokey
Flextronics International Ltd.
Kirkland & Ellis
Lindon Law Corporation
MannKind Corporation
RR Donnelley Global Capital Markets
Stellar Microelectronics, Inc.

Acquisition of IM Solutions by LeadingResponse

Generational Equity, LLC
Crowe Horwath LLP
Generational Capital Markets, LLC
Honigman, Miller, Schwartz and Coln, LLP
Huron Capital Partners
IM Solutions, LLC
LeadingResponse
Madison Capital Management
Midwest Mezzanine Funds
Scheef & Stone, LLP

BWise B.V. Acquired by NASDAQ OMX

TM Capital
Arthurs Legal B.V.
Avedon Capital
BWise B.V.
Hughes Hubbard & Reed LLP
Nasdaq OMQ Group

Energy

Winner

Chapter 11 Restructuring of General Maritime Corporation, et al.

Curtis, Mallet-Prevost, Colt & Mosle LLP
White & Case LLP
Day & Partners
Kirkland & Ellis LLP
Kramer Levin Naftalis & Frankel LLP
Lazard Frères
Moelis & Company
Seward & Kissel LLP

Finalists

Acquisition of Andrews Oil by High Sierra Energy

JD Ford & Company
Andrews Oil
Cotton Bledsoe Tighe & Dawson
Grant Thornton
High Sierra Energy
Howard, Cunningham, Houchin & Turner
Locke Lord LLP

Sale of Royal Purple Inc. to Calumet Specialty Products LP

Cleary Gull Inc.
Briggs & Veselka Co.
Calumet Specialty Products, LP
Grant Thornton LLP
Hallett & Perrin
Latham & Watkins
Royal Purple Inc.

Acquisition of Osmose Holdings Inc. by funds managed by Oaktree Capital Management, L.P.

Western Reserve Partners LLC
Ernst & Young LLP
Freed Maxick & Battaglia CPAs, PC
Funds Managed by Oaktree Capital Management, L.P.
Hodgson Russ LLP
Kirkland & Ellis LLP
Osmose Holdings, Inc.
Western Reserve Partners LLC
Western Strategic Advisors LLC

Zachry Holdings, Inc. acquisition of JV Industrial Companies, Ltd.

Houlihan Lokey
Bank of America
Ernst & Young
Harris Williams & Co.
Jackson Walker LLP
JV Industrial Companies
Kirk McDonald
The Stephens Group

Teachers Insurance and Annuity Association of America and Cook Inlet Region Inc. joined Edison Mission Energy to form Capistrano Wind Partners LLC, to invest in up to seven wind farms with generation capacity of up to 500 megawatts

Greenberg Traurig LLP
Cook Inlet Region, Inc. (CIRI)
Edison Mission Energy
Gibson, Dunn & Crutcher LLP
Marathon Capital
TIAA-CREF | Financial Services

Acquisition by Jinchuan Group Limited (incorporated in the Peoples Republic of China) through a South African Subsidiary of Metorex Limited (incorporated in South Africa)

Edward Nathan Sonnenbergs (ENS)
Allen & Overy
DLA Cliffe Dekker Hofmeyr
Goldman Sachs Asia
Goldman Sachs SA
Intralinks
Jinchuan Group
KPMG Services (Proprietary) Limited
Metorex Limited
One Capital
Standard Bank

AmeriGas Partners' acquisition of the propane operations of Energy Transfer Partners, L.P.

Shearman & Sterling, LLP
AmeriGas Partners, L.P.
Credit Suisse Securities (USA) LLC
Energy Transfer Partners, L.P.
Vinson & Elkins LLP

Industrial Goods and Basic Resources (Over \$100mm)

Winner

Acquisition of YSI Incorporated by ITT Corp (NYSE: ITT)

Janney Montgomery Scott LLC
Deloitte & Touche LLP
EuroConsult, Inc.
Intralinks
ITT Corporation
PricewaterhouseCoopers
Sidley Austin LLP
Thompson Hine LLP
YSI Incorporated

Finalists

Versatile Processing Group, Inc.

Raymond James & Associates, Inc.
BKD, LLP
Miller, Canfield, Paddock and Stone, P.L.C.
R.R. Donnelley
Versatile Processing Group

Acquisition of C&D Technologies by Angelo Gordon

Houlihan Lokey
Angelo, Gordon & Co., L.P.
Simpson Thacher & Bartlett LLP

Acquisition of Ophir Optronics Ltd. by Newport Corp (Nasdaq: NEWP)

Headwaters MB
Bank of America
Bingham McCutchen LLP
Deloitte & Touche
Gross, Kleinhendler, Hodak, Halevy, Greenberg & Co.
Naschitz Brandes & Co
Newport Corp.
Ophir Optronics Ltd.

Sale of Royal Purple Inc. to Calumet Specialty Products LP

Cleary Gull Inc.
Briggs & Veselka Co.
Calumet Specialty Products, LP
Grant Thornton LLP
Hallett & Perrin
Latham & Watkins
Royal Purple Inc.

Acquisition of Osmose Holdings Inc. by funds managed by Oaktree Capital Management, L.P.

Western Reserve Partners LLC
Ernst & Young LLP
Freed Maxick & Battaglia CPAs, PC
Funds Managed by Oaktree Capital Management, L.P.
Hodgson Russ LLP
Kirkland & Ellis LLP
Osmose Holdings, Inc.
Western Reserve Partners LLC
Western Strategic Advisors LLC

Combination of Exxaro's mineral sands operations with the proprietary pigment-making technology of Tronox Incorporated

Orrick, Herrington & Sutcliffe LLP
Ashurst Australia
Exxaro Resources Ltd.
Goldman, Sachs & Co.
JPMorgan Chase & Co.
Kirkland & Ellis LLP
Moelis & Company
Norton Rose South Africa
PriceWaterhouseCoopers
Tronox Incorporated

Industrial Goods and Basic Resources (Between \$10mm and \$100mm)

Winner

Acquisition of Gagneraud Industries by
Phoenix Services

Curtis, Mallet-Prevost, Colt & Mosle LLP
BNP Paribas
Godet, Gaillard, Solle, Maraux & Associés
Linklaters
Rothschild
RR Donnelly

Finalists

Pure Chem Separation Inc. Acquired by
Diversified CPC Int'l/Sumitomo Corporation
Japan

Generational Equity, LLC
Diversified CPC
Pure Chem Separation INC.
V-Rooms
Whitaker Chalk Swindle & Schwartz PLLC

Sale of Ennstone, Inc. to an affiliate of
Aggregate Industries Management, Inc., a
subsidiary of Holcim Ltd. (SWX:HOLN)

Phoenix Capital Resources
Aggregate Industries Management
Ennstone, Inc.
Holland & Hart LLP
McGuire Woods, LLP
VRooms
Wells Fargo Wholesale Banking

Sale of Creative Electronic Systems SA to a
Consortium of Private Equity

Headwaters MB, LLC
Chess Consulting LLC
Dimension SA
Ernst & Young
Kaye Scholer LLP
LFPE S.A.
MRV Communications, Inc.
Python & Peter
Schellenberg Wittmer
Sullivan & Cromwell LLP
Union Bank of Switzerland
Vinci Capital

Sale of substantially all of the assets of
Hussey Copper Ltd. to an affiliate of
Patriarch Partners, LLC

SSG Capital Advisors, LLC
Blank Rome LLP
FTI Consulting, Inc.
Huron Consulting Group Inc
Hussey Copper Ltd.
Jones Day
Lowenstein Sandler PC
Patriarch Partners
Saul Ewing LLP

Consumer and Retail Products (Over \$500mm)

Winner

\$8.1 Billion Merger of Burger King and Justice Holdings Ltd.

Greenberg Traurig LLP
Tegris Advisors, LLC
Barclays Capital
Burger King
Justice Holdings Ltd.
Price WaterHouse Coopers LLP
Sullivan and Cromwell LLP

Finalists

Sale of Charming Shoppes Inc. to Ascena Retail Group Inc.

Schulte Roth & Zabel LLP
Ascena Retail Group Inc.
Bank of America Merrill Lynch
Barclays Capital Inc.
Charming Shoppes Inc.
Drinker Biddle & Reath LLP
Proskauer Rose LLP

Acquisition of 1-800 CONTACTS by WellPoint

Sonenshine Partners LLC
1-800 CONTACTS
Credit Suisse
Linklaters LLP
Merrill Datasite
Ropes & Gray LLP
WellPoint Inc.

Wolverine World Wide, Inc., Golden Gate Capital and Blum Capital Partners acquisition of Collective Brands, Inc.

Robert W. Baird & Co
Collective Brands, Inc
David Chung
Josh Cohen
Wolverine Worldwide, Inc.

Consumer and Retail Products (Between \$100mm and \$500mm)

Winner

Acquisition of Parfums de Coeur by Yellow Wood Partners

Seward & Kissel LLP
Blum Shapiro
Deloitte & Touche LLP
Fried Frank Shriver & Jacobson LLP
General Electric Capital Corporation
Houlihan Lokey
Kayne Anderson
McGladrey LLP
Merrill DataSite
Morgan Stanley Smith Barney
Parfums de Couer, Ltd.
Yellow Wood Partners

Finalists

Acquisition of High Sierra Sport Company by Samsonite International S.A.	D.A. Davidson & Co. Samsonite International High Sierra Sport Company D.A. Davidson Ropes & Gray Freeborn & Peters Ernst & Young
Acquisition of Boston Proper, Inc. by Chico's FAS, Inc. (NYSE: CHS)	Janney Montgomery Scott LLC Boston Proper, Inc. Chico's FAS, Inc. Firmex Inc. Holland & Knight LLP McGladrey & Pullen, LLP Peter J. Solomon Company PricewaterhouseCoopers LLP Skadden, Arps, Slate, Meagher & Florm, L.L.P.
Acquisition of O'Charley's Inc. by Fidelity National Financial, Inc.	Bass Berry & Sims PLC Evercore Partners Fidelity National Financial, Inc. Jefferies & Company, Inc. KPMG LLP O'Charley's Inc. RR Donnelley Weil, Gotshal & Manges LLP
Sale of Royal Purple Inc. to Calumet Specialty Products LP	Cleary Gull Inc. Briggs & Veselka Co. Calumet Specialty Products, LP Grant Thornton LLP Hallett & Perrin Latham & Watkins Royal Purple Inc.
Sale of Alacer Corp. to Pfizer Inc.	Houlihan Lokey Alacer Corporation DLA Piper US LLP Ernst & Young Lazard Frères & Co. LLC Pfizer Rutan & Tucker, LLP
Chapter 11 Restructuring of Sbarro, Inc., et al.	Curtis, Mallet-Prevost, Colt & Mosle LLP Epiq Systems Bankruptcy Solutions LLC Kirkland & Ellis LLP Marotta Gund Budd & Dzera, LLC Otterbourg, Steindler, Houston & Rosen, P.C. PricewaterhouseCoopers LLP Rothschild Inc.

Sale of Milk Specialties Global to HM Capital Partners	Houlihan Lokey HM Capital Partners Ice Miller LLP Stonehenge Partners Vinson & Elkins LLP
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Consumer and Retail Products (Between \$10mm and \$100mm)

Winner

AM Todd Group’s Restructuring and Cross Border Sale	O’Keefe & Associates AM Todd Group Chase Capital Corporation JP Morgan Chase Bank Piper Jafrey, Inc. Varnum Law Wild Flavors Gmbh
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Finalists

Acquisition of Lee’s RV Superstore by Camping World	Generational Equity, LLC Camping World Lee’s RV Superstore
Restructuring of Mi Pollo Inc. and Pollo West, El Pollo Loco franchises, by Peitzman Weg LLP	Peitzman Weg LLP Batt Capital Davis Wright Tremaine Levene, Neale, Bender, Yoo & Brill LLP National Franchise Sales, Inc. Solution Trust Walker Nell Partners
Sale of Evolution Fresh, Inc. to Starbucks Corporation	Houlihan Lokey Evolution Fresh Fireman Capital Partners McDermott Will & Emery Starbucks
Acquisition of Thermal Solutions Manufacturing, Inc. by Resilience Capital Partners LLC	BB&T Capital Markets Foley & Lardner Kirkland & Ellis Resilience Capital Partners WynnChurch Capital / Vista-Pro Automotive
Acquisition of BOB Trailers, Inc. by Britax Group Limited	Capstone Partners LLC Ashurst LLP BOB Trailers, Inc. Britax Group Limited Eide Bailly, LLP KPMG LLP Moffatt Thomas Barrett Rock & Fields, CHTD

Real Estate

Winner

Restructuring of Kerzner International Holdings Limited by Blackstone

The Blackstone Group
Brookfield Asset Management
Centerbridge
Kerzner International Holdings Limited
Kirkland & Ellis
Zolfo Cooper

Finalists

Chapter 11 Reorganization of Gateway Metro Center, LLC , by Peitzman Weg LLP

Peitzman Weg LLP
FTI Consulting Inc.
Seyfarth Shaw LLP

Cousins Properties Incorporated (NYSE: CUZ) sold its Third Party Client Services Business to Cushman & Wakefield

Genesis Capital, LLC
Cousins Properties
Cushman & Wakefield
Ernst & Young
King & Spalding
Lindquist Vennum
RR Donnelly

CoreLogic (NYSE: CLGX), Santa Ana, CA, acquires Tarasoft Corporation, Nelson, B.C., Canada

Generational Capital Markets, Inc.
Blake, Cassels & Graydon, LLP
CoreLogic
Generational Equity, LLC
Lam Lo Nishio Chartered Accountants
Tarasoft Corporation

The Sale of CamWest Development LLC to Toll Brothers

Zelman & Associates
CamWest Development
Perkins Coie LLP
The Sack Law Firm P.C.
Toll Brothers, Inc.

Saint Vincent's Sale of Manhattan Campus for \$260 million and Creation of Health Center

Kramer Levin Naftalis & Frankel LLP
CB Richard Ellis
Grant Thornton LLP
RSV, LLC
Saint Vincent Catholic Medical Centers of New York

Retail Manufacturing/Distribution

Winner

Interline Brands Acquired by Affiliates, GS Capital Partners and P2 Capital Partners for \$1.1 bn

FTI Consulting, Inc.
Barclays Capital
Debevoise & Plimpton LLP
Fried, Frank, Harris, Shriver & Jacobson LLP
Goldman Sachs
GS Capital Partners
Interline Brands
P2P Capital Partners
Paul, Weiss, Rifkind, Wharton & Garrison LLP

Finalists

Sale of the stock of Burner Systems International, Inc. to an affiliate of Aterian Investment Partners

SSG Capital Advisors, LLC
Edwin Coe LLP
Miller & Martin PLLC
Morgan, Lewis & Bockius LLP
Paul Hastings LLP
Portilla, Ruy-Díaz & Aguilar
Reinhart Marville Torre
Şengüler & Şengüler

Sale of O.K. Industries, Inc. to Industrias Bachoco S.A.B. de C.V.

SSG Capital Advisors, LLC
Bachoco S.A.
KPMG Mexico
McKenna Long & Aldridge, LLP
OK Industries, Inc.
Shearman & Sterling LLP

Acquisition of Linen Holdings, LLC by Bed Bath & Beyond Inc.

Raymond James & Associates, Inc.
Bed Bath & Beyond Inc. (NASDAQ:BBBY)
Capital Partners
Finn Dixon & Herling LLP
Linen Holdings, LLC
McGladrey & Pullen, L.L.P.
R.R. Donnelley

Acquisition of Stanton Carpet Corporation, a portfolio company of Linsalata Capital Partners, by Norwest Equity Partners

BB&T Capital Markets
BDO USA, LLP
Calfee, Halter & Griswold LLP
Intralinks
Linsalata Capital Partners
Norwest Equity Partners
PWC
Winston & Strawn LLP

Acquisition of Institution Food House by Performance Food Group

BB&T Capital Markets
Alex Lee, Inc.
IntraLinks
McGuireWoods
Performance Food Group

Consumer Services

Winner

Acquisition of 1-800 CONTACTS by WellPoint	Sonenshine Partners LLC 1-800 CONTACTS Credit Suisse Linklaters LLP Merrill Datasite Ropes & Gray LLP WellPoint Inc.
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Finalists

AtLast Holdings, Inc. d/b/a AtLast Fulfillment has been Acquired by Newgistics, Inc.	SDR Ventures, Inc AtLast Holdings, Inc. DLA Piper Newgistics, Inc. Spencer, Fane & Grimshaw LLP
Sale of Morton's Restaurant Group Inc. to Landry's Restaurants Inc.	Schulte Roth & Zabel LLP Jefferies & Co. KeyBanc Capital Markets Landry's Restaurants Inc. Morton's Restaurant Group Inc.
Nestlé S.A. - S\$2.1 billion (US\$1.7 billion) Acquisition of 60 percent of Hsu Fu Chi	White & Case LLP Maples and Calder

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